## **Applicant Online Permit Application steps:**

To start the online permit application, please click the following link:

https://www2.citizenserve.com/Portal/?installationid=117

Scroll down through the page and locate the section titled "Online Services You Need" under the heading, you will see the word "PERMITTING." Please proceed to *click* > STEP 1. APPLY FOR A PERMIT

**Online Services You Need** 



PERMITTING Remodeling or adding on to you home? Apply online, view review status, pay permit fees and schedule inspections all from your home, office or mobile device. STEP 1. APPLY FOR A PERMIT → STEP 2. ELECTRONIC PLAN REVIEW REGISTRATION (EPR) → STEP 3. ELECTRONIC PLAN REVIEW SUBMITTAL → SEARCH FOR A PERMIT →

 If you already have an account, please login with your accounting credentials, which is your account email and password and *click* > LOGIN.

In case you forgot your username or password, you have the option to use the 'Forgot your username or password' option to retrieve your login credentials.

For **NEW Users**, please click the **REGISTER NOW** option and follow the registration process.

сар	nt	Home	Services	Search	Reports	My Account	Contact
	Home /	LOGIN My Account / Login					
Already h	ave an account?		New to o	ur Porta	portal you'll ne	ed to register first. R	egistering is
Password:	Remember my username and password     Fordor YOUR USERMANE →     FORDOT YOUR PASSWORD →		EGISTER NOW $\rightarrow$	ik below to get	started.		
	LDGIN	24					

2. Once logged in, on the **Apply for A Permit** page *click>* the Application Type dropdown menu and select '*Lauderdale-by-the-Sea Permit*'.

cap	Home Services Search Reports My Account Contact
	APPLY FOR A PERMIT Home / Services / Permits / Apply for a Permit
	indicates a required field
Application Type:	Southwest Ranches Permit
Sub Type:	
Sub Type:	

3. Click> the Sub Type dropdown menu and select the type of permit from the list.

cap government	Home Services Search Reports My Acc	count Conta
	APPLY FOR A PERMIT Home / Services / Permits / Apply for a Permit	
	indicates a required field	
Application Type:	Southwest Ranches Permit	
Sub Type:	· · · · · ·	
	Building Permit	
	Mechanical Permit	
	Electrical Permit	
	Plumbing Permit	
	Roofing Permit	
	Temporary Permit	
	Demolition Permit	
	Pool Permit	
	SFR Permit	
	Interior Remodel Permit	
	Addition Permit	
	Deck Permit	

4. Next, *enter* a work description and *choose* the project type from the dropdown menu option.

APPLY FOR A PERMIT

Application Type:	Courthwast Danshas Parmit	
	Southwest Ranches Permit	
Sub Type:	SFR Permit	*
Work Description:		
Address or Parcel #:		
	FL	

5. Enter the address of the project being submitted

	indicates a required field		
Application Type:	South West Ranches Permit	~	
Sub Type:	Residential New Construction	~	If a normit has been issued for
Work Description:			this project select existing project,
Is this application for a new or existing project?:	A new project	~	permit or file # to identify the project address.
Address:	Type project address		If you know the property parcel
			number enter it here for fast lookup, if not enter the address,
Parcel #:		1	city state and zip code. Parcel numbers should contain letters
Property Owner:			and numbers only, no spaces, dashes or other characters.

APPLY FOR A PERMIT

- 6. Type and complete the building information, add all contractors associated to the permit using the 🖸 *selector button* option.
- 7. If you are using the "Owner-Builder" option, please check box
- 8. Once all required field are completed *click*> SUBMIT

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	Owner Builder	

9. Click> OK to complete the application screen

No. The Distance	
New Town Building	
Your application has been received.	
ок	308
	<ul> <li>Your application has been received.</li> <li>ок</li> </ul>

10. After the application steps are completed, *click*> My Account option and *click*> on View my requests

cap government	Home	Services	Search	Reports	My Account	LOGOUT, LISA Contact
	MY ACCOUNT Home / My Account					
View my requests	Welcome to your online account You can review your submittals, pay fees or submit new requests th questions please view the Contact Page for departmental contact in	rough our onlir nfomation.	ne services lis	ted below. If y	ou have any	

11. *Click>* the **permit number** highlighted in blue

		Q MY Home / My Ac	REQUEST	<b>TS</b> lests	
ew My Permits					~
nder Review	Closed All				
		C	2		1-2 of 2
Permit #	Address	Application Date	Status	Work Description	Balance Due
SWR20-005511	12801 MUSTANG TRL	05/06/2020	Online Application Received	6 FT HIGH CHAIN LINK FENCE	

12. Click> the 'Upload documents' icon to upload all required documentation such as all application forms, insurances, workers comp liability, county, and local business tax receipt, occupational license, state license, and driver's license in digital format.

		VIEW PERMIT	
	H	fome / Services / Permits / View Permit	
Request an inspection	Permit #: SWR20-005511		
10.00 M	Project #: 20-000222		
Upload documents	Status: Online Application Received		the states
	Address: 12801 MUSTANG	TRL	the particular in the particular with
💬 Leave message	Description: 6 FT HIGH CH	IAIN LINK FENCE	and the second se
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			shayh same
	Permit Reviews	Documents Inspections	
	10.00		
	Permit #:	SWR20-005511	
	Permit Type:	Southwest Ranches Permit	
	Sub Type:	Fence Permit	
	Issue Date:		
	Expiration Date:		
	Building Type:	Residential	
	BUILDING INFORMATIO	N	
	Square Feet:		

13. *Click>* SELECT FILES, browse to locate the documents you want to attach and type the description of each document, once completed *click>* SUBMIT

Cal	p		Home	Services	Search	Reports	My Account	LOCOUT, LISA Contact
		Home / Services / Permits/ View p	CUMENTS	<b>S</b> ocuments				
0	Use the select file butt File Name: Description:	on below to select the documents you would like to upload, you Application Forms pdf Required Application Forms * ABC * XYZ	can select more the	an one file, but	each file shoul	d be no larger ti	han 25MB.	
	SELECT FILES	SUBMIT						

- 14. You will receive a Balance due email, once the permit has been paid. Next, you can move forward in processing your permit application for plan review
- 15. Payments are to be paid by Credit Card or by mailing in a check by mail.

This complete the Permit Application process, now it is time to submit the plans electronically following the EPR Submittal steps (NEXT)

**STEP 2. ELECTRONIC PLAN REVIEW REGISTRATION (EPR)** 

**STEP 3. ELECTRONIC PLAN REVIEW SUBMITTAL** 

## **Applicant EPR Submittal steps:**

To start the EPR (Electronic Plan Review) Submittal process *click*> the following link:

https://www2.citizenserve.com/Portal/?installationid=117

Scroll down through the page and locate the section titled "Online Services You Need" under the heading, you will see the word "PERMITTING." Please proceed to *click* > <u>STEP 2. ELECTRONIC PLAN REVIEW REGISTRATION (EPR)</u> to complete the registration process before uploading your plans.

If you already have a CAP EPR account, skip to **STEP 2.** 



 Type your email address and *click>* Submit, you will receive an email with an activation link (<u>Check the Junk Mail if the email is not in your Inbox</u>) click on the activation link and follow the account information steps to complete the registration process.



The Applicant will need to complete with all the Town requirements that are normally requested by the Building Department for a project to be accepted for review.

A permit application needs to be completed, along with any corresponding upfront fee before accepting the submittal for review. Once the initial requirements are met, the Building Department will assign a Permit (or Process) number to the Applicant, who will need to include this number in the name that will be used at the time the submittal uploaded.

A step by step process will guide the Applicant through the complete submittal process.

Once this is completed, the Applicant will receive a confirmation email for the specific submittal.

The Applicant will need to provide PDF documents files, electronically or digitally signed and sealed for review. For big projects having files with too many megabytes, it is recommendable to have them separated by disciplines. The applicant may create individual binders per discipline: Architecture, Structure, Electrical, (...), and separately, the specs, calculations, zoning letter, and reports. All drawings are required to be landscape oriented.

CAP will review the submittal for compliance with the Florida Building Code.

Once the review cycle is complete, if it is rejected, a Comments Letter is issued and the Applicant along with the Town is notified, and the comments become available on the online platform to be responded as part of the corresponding resubmittal including revised documents. If the project is approved, then an Approval Letter is issued. 2. After registration is completed, sign in into the CAP EPR portal and *click*> the option: "Submit a Project for Review"



3. Complete the **Project Overview** information and **click> Save and Continue** 

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Home Site + Plan Review + Inspections + Directory + Support		@ Q
Plan Review Submittal		
0	Linear Elec	Configured Scienti
Project Overview	upidad niies	Comm and Submin
County	Broward V Town of South West Ranches V	
Application Category     Application Tategory	Building Code Review  GHelp me choose Entress Review	
Project or Subdivision Name	[Permit Number ] Project Title	
-	Save and Continue	

 Carefully review and comply with all the Express review check list items, once in compliance *click*> Save and Continue

	0		
	Application	Upload Files	Confirm and Submit
Ex	press Review Checklist		⊖ Print Checklist
7	Check All (By checking each box, you acknowledge that	you have read and understand all possible requirements.)	
2	All plan sheets must be submitted in proper landscape of	orientation.	F Add a commen
2	Plan sheets shall be titled clearly.		🗭 Add a commen
2	Additional information, separate from the plan sheets, s Checks, etc.)	shall be submitted as separate pdf files (ex. Stormwater Management	t Plan, Owner Affidavits, Traffic Studies, Com
3	Plan sets should start with a cover sheet that contains a	an index of drawings.	Add a commer
3	In each review cycle, the applicant shall respond to e responses such as "see plan" or "corrected".	each issue generated by staff that remains open. Please give spec	cific responses to the open issues, not generic
3	Any resubmittal requires the submission of the COMPLE	ETE set of plans, not only the affected sheets AND also a cover lette	er that specifies the details of the revision.

5. Complete the **Project Details** information and *click*> **Save and Continue** 

0				
Application		Upload Files		Confirm and Submit
t Details				
	Phase Submittal	Select	-	
	Facility Name			
	Project Number			
	Building Code	Select	-	
	Architect or Engineer Name			
	Plans Dated			
	Project Description	B Source   X Pa G	@ @   ← →   @ 1	9 III = 11
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6. Review your Application Details information and click> Save and Continue



7. *Click*> Add Files to start uploading your plans files.

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Applica	ation		Upload Files	Confirm and Submit
ocument Upload				
This page will allow you	to upload your project docu	ments. Use the 🔘	button to browse your network for	r the files to upload and then click the "Upload" button to begin
		tr	ansterring your documents.	
		Aci	ceptable file formats: (pdf).	
+	Select files	tad ballan		Submittal Guidelines
+ Add files to t	Select files the upload queue and click the s	lart button.	Following these guidelines	Submittal Guidelines
Add files to the	Select files the upload queue and click the s Size	Lart buttion Status	Following these guidelines submittal as quickly as possible	Submittal Guidelines as closely as possible will enable the review team to process your e. Files that are not named appropriately are difficult to navigate at
Add files to the	Select files the upload queue and click the s Size	tart button. Status	Following these guidelines submittal as quickly as possible	Submittal Guidelines as closely as possible will enable the review team to process your e. Files that are not named appropriately are difficult to navigate as will result in extended review times.
Add tiles to t	Select files he upload queue and click the s Size	art bullion. Status	Fotowing these guidelines submittal as quickly as possible Standardiz	Submittal Guidelines as closely as possible will enable the review team to process your e. Files that are not named appropriately are difficult to navigate ar will result in extended review times.
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Add tiles to t	Select files he upload queue and click the s Size Drag files here.	art button, Status	Following these guidelines submittal as quickly as possible Standardiz	Submittal Guidelines as closely as possible will enable the review team to process your e. Files that are not named appropriately are difficult to navigate as will result in extended review times. Tool - C1 - Cover Sheet 001, C-1 - Cover Sheet 002, A-1 - Floor Plan 003, S-101 - Foundation Plan
Add tries to t	Select files he upload quéve and clicit he s Size Drag files here,	art button, Status	Following these guidelines submittal as quickly as possible <u>Standardiz</u>	Submittal Guidelines as closely as possible will enable the review team to process your e. Files that are not named appropriately are difficult to navigate at will result in extended review times. ed Drawing File Naming Convention Example 001. C-1 - Cover Sheet 02. Ari - Floor Plan 03. S-101 - Foundation Plan

Click> Upload Files and locate the files you wish to upload in PDF format; you can Drag & Drop the files to the upload box or simply select and *click>* Open on your file explorer window. *click>* Start Upload to begin uploading the files, once completed *click>* Save and Continue



Add files to the upload of	lect files queue and click the sta	rt button.		
Filename	Size	Status		
013 A2.2 - FLOOR PLAN.pdf	211 kb	0%	0	^
014 A2.3 - REFLECTED CEILING P	372 kb	0%	0	
015 A2.4 - ROOF PLAN.pdf	186 kb	0%	0	
016 A2.5A - FLOOR FINISH PLAN	369 kb	0%	0	i
017 A2.5B -WALL FINISH PLAN.pdf	243 kb	0%	0	¥
Add Files	5 mb	0%		
Back	Help			

Onc	e you'v	e completed your upload please confirm your document submittal by pr	ssing "Save and Continue" at the bott	iom of the page.
	[Pe	rmit Number ] Project Title - Application Submittal 001		
		Documents Uploaded	Uploaded On	^
		011 A1.1 - SITE PLAN.pdf	3/27/20 3.22 PM	
		012 A2 1 - CURB PLAN.pdf	3/27/20 3:22 PM	
		013 A2.2 - FLOOR PLAN.pdf	3/27/20 3.22 PM	
		014 A2.3 - REFLECTED CEILING PLAN.pdf	3/27/20 3.22 PM	
		015 A2.4 - ROOF PLAN.pdf	3/27/20 3:22 PM	
	-			~
	21	Ipload files O Delete selected Delete Save and continue later	2+ Invite consultant to upload	@ Help

9. After you click '**Save and Continue**' and uploaded your files, you will need to confirm your submittal process; the system will automatically send a confirmation via email and that completes the application EPR submittal process.

Plan Review Submittal		
<b>~</b>		0
Application	Upload Files	Confirm and Submit
Confirm and Submit		
Please confirm your submittal package by clicking Once you confirm your submittal, an automatic not	the "Submit For Review" button below. Ification email will be sent to the review agency and the revie	x process will begin.
_	Confirm and Submit for Review	
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Plan Review Submittal		
0	<u> </u>	
Application	Upload Files	Confirm and Submit
Submittal Confirmation		
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Your project has been submitted successful	y. Thank you for submitting your project.	×
Your project has been submitted successful	<ul> <li>Thank you for submitting your project.</li> <li>Your project is now under review.</li> <li>A confirmation email has been sent to you for your records</li> </ul>	×

The system will send a notification via email once the submittal has been **Approved** or **Declined** for review.

This completes the Applicant EPR Submittal steps